

Swancastle Designated Activity Company
32 Molesworth Street
Dublin 2
Ireland

Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands
(the "**Exchange**")

30 June 2017

NOTICE

Dear Sir/Madam

Swancastle Designated Activity Company refers to the admission to listing on the Cayman Islands Stock Exchange of the up to £1,090,600,000 class A senior second lien mortgage backed notes due 2035 (the "**Senior Notes**"), £204,500,000 mezzanine second lien mortgage backed notes due 2035 (the "**Mezzanine Notes**"), £68,100,000 junior second lien mortgage backed notes due 2035 (the "**Junior Notes**"), £150,000,000 residual second lien mortgage backed notes due 2035 (the "**Residual Notes**") and together with the Senior Notes, the Mezzanine Notes and the Junior Notes, the "**Notes**") and as described in the listing document dated 25 May 2016 relating to the Notes, as supplemented by a supplemental listing document dated 15 June 2017 ("**Listing Document**").

A second supplemental listing document with respect to amendments to the Listing Document has been filed with the Exchange.